

From: Katrina Constable
Sent: Monday, 3 May 2021 3:40 PM
To: Eloise Orlandini (eorlandini@fgfs.net.au) ; Bill Papas
Cc: Luke Price
Subject: RE: Veolia #64

Hi Bill & Eloise,

Please find attached the documents in relation to the second draw down under the Soc Gen facility, so once again it's a little different to the usual flow.

Soc Gen buys the 60 payments and retain the Present Value of the final 3 payments.

In this case that works out as follows:

Purchase Price \$2,402,461

Retention (PV of 3 x \$46,800) \$102,922

Net Amount to Forum on day 1 **\$2,299,538**

With regards to the attached paperwork, would you mind executing as directed:

Annexure A – Offer Notice from the Seller – Please sign on Page 3

Notice of Assignment – Please sign on the second page and have Preet sign on behalf of Veolia on the same page. I will hold this until settlement which I am preparing for on Friday.

If you could get the attached documents back to me ASAP it would be appreciated,.

Please feel free to give me a call if you have any questions or problems.

Kind Regards

KATRINA CONSTABLE



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