

## Summary 21/04/2020 10:26

Type	Securities	Identifier	Search	Search Date	Expiry Date
Name	0	VIRGIN AUSTRALIA AIRLINES HOLDINGS PTY LTD	139520808765	21/04/2020 10:23 AM	-
Name	0	READY SHELF CO PTY LIMITED	139674691420	21/04/2020 10:23 AM	-
Name	0	VIRGIN AUSTRALIA HOLDINGS PTY LIMITED	139835590528	21/04/2020 10:23 AM	-
ABN	0	ABN 19 093 924 675	139986336311	21/04/2020 10:23 AM	-
ACN	11	ACN 093 924 675	140159793670	21/04/2020 10:23 AM	16/01/2021 10:23 AM
<b>Total</b>	<b>11</b>				

## Collateral Types

Registrations (11)	Tangible Property (0)	Intangible Property (0)	Financial property (1)	AllPAP (10)
PMSI(0)	Motor Vehicle(0)	Account(0)	Chattel Paper(0)	All PAP(0)
Transitional(4)	Watercraft(0)	Intellectual Property(0)	Currency(0)	All PAP with Exception(10)
Migrated(0)	Aircraft(0)	Circuit Layout(0)	Document of Title(0)	
Not migrated(4)	Aircraft Engine(0)	Copyright(0)	Intermediated Security(0)	<b>Miscellaneous (0)</b>
Non transitional(7)	Airframe(0)	Design(0)	Investment Instrument(1)	Unknown(0)
	Helicopter(0)	Patent(0)	Negotiable Instrument(0)	Unsupported(0)
	Small Aircraft(0)	Plant Breeders Right(0)		
	Agriculture(0)	Trade Mark(0)		
	Crops(0)	General Intangible(0)		
	Livestock(0)			
	Other Goods(0)			

## ACN 093 924 675 Registration Summary

Registration	Start Date	Trans	Collateral	PMSI	Secured Parties
<a href="#">201206180084148</a>	18/06/2012 3:50 PM	Yes	All PAP with Exception		Private Export Funding Corporation
<a href="#">201206180084315</a>	18/06/2012 3:51 PM	Yes	All PAP with Exception		Wells Fargo Trust Company, National Association as Trustee
<a href="#">201206180084406</a>	18/06/2012 3:51 PM	Yes	All PAP with Exception		CBA CORPORATE SERVICES (NSW) PTY LIMITED
<a href="#">201206180084475</a>	18/06/2012 3:52 PM	Yes	All PAP with Exception		Export-Import Bank of the United States
<a href="#">201408250064891</a>	25/08/2014 6:36 PM	No	All PAP with Exception		Wells Fargo Trust Company, National Association as Trustee
<a href="#">201408250064901</a>	25/08/2014 6:36 PM	No	All PAP with Exception		CBA CORPORATE SERVICES (NSW) PTY LIMITED
<a href="#">201408250064917</a>	25/08/2014 6:36 PM	No	All PAP with Exception		Export-Import Bank of the United States
<a href="#">201408250065075</a>	25/08/2014 6:42 PM	No	All PAP with Exception		TD Bank, N.A.
<a href="#">201408250065081</a>	25/08/2014 6:42 PM	No	All PAP with Exception		TD Bank, N.A.
<a href="#">201410140047009</a>	14/10/2014 3:17 PM	No	Investment Instrument		The Loyalty Trust ABN 79 580 890 951
<a href="#">201410150015943</a>	15/10/2014 10:33 AM	No	All PAP with Exception		The Loyalty Trust ABN 79 580 890 951

## ACN 093 924 675 Registration Details

### 201206180084148 Commercial All PAP with Exception

Registration:	201206180084148	Registration start time:	18/06/2012 3:50 PM
Registration kind:	Security Interest	Registration end time:	18/06/2037 11:59 PM
Secured parties:	1	Subordinate:	No
Grantors:	1	Migrated:	No
Transitional:	Yes		

### Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP with Exception
Collateral class description:	All present and after-acquired property - With exceptions
Collateral description:	All present and after-acquired property except Grantor's rights now and in future in personal property which is not (i) held on trust by Grantor for Secured Party under guarantee and indemnity provided by Grantor in relation to the Boeing 737-800 aircraft with MSNs 38708, 38709, 38710, 38711, 38712, 38713, 38714, 38715, 38716, 38717 or (ii) subject to a security agreement between secured party and grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No

### Grantor Details

<b>Grantor 1</b>	
Organisation identifier:	093 924 675
Organisation identifier Type:	ACN

### Secured Party Details

<b>Secured Party 1</b>	
Name:	Private Export Funding Corporation

### Address For Service

Contact name:	John J. Neblo
Email:	j.neblo@pefco.com
Mailing address:	280 Park Avenue, 4W New York New York 10017 UNITED STATES
Physical address:	No address provided

### Change History

Change number	Change type	Change date
17454975	Create	18/06/2012 03:50 PM

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## 201206180084315 Commercial All PAP with Exception

Registration:	201206180084315	Registration start time:	18/06/2012 3:51 PM
Registration kind:	Security Interest	Registration end time:	18/06/2037 11:59 PM
Secured parties:	1	Registration last changed kind:	18/06/2012 3:51 PM
Grantors:	1	Change number:	17454997
Transitional:	Yes	Subordinate:	No
		Migrated:	No

### Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP with Exception
Collateral class description:	All present and after-acquired property - With exceptions
Collateral description:	All present and after-acquired property except Grantor's rights now and in future in personal property which is not (i) held on trust by Grantor for Secured Party under guarantee and indemnity provided by Grantor in relation to the Boeing 737-800 aircraft with MSNs 38708, 38709, 38710, 38711, 38712, 38713, 38714, 38715, 38716, 38717 or (ii) subject to a security agreement between secured party and grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No

### Grantor Details

<b>Grantor 1</b>	
Organisation identifier:	093 924 675
Organisation identifier Type:	ACN

### Secured Party Details

<b>Secured Party 1</b>	
Name:	Wells Fargo Trust Company, National Association as Trustee

### Address For Service

Contact name:	Corporate Trust Services Lease Group
Email:	ctsleasecompliance@wellsfargo.com
Mailing address:	299 S Main Street 5th Floor MAC: U1228-051 Salt Lake City Utah 84111 UNITED STATES
Physical address:	299 S Main Street 5th Floor MAC: U1228-051 Salt Lake City Utah 84111 UNITED STATES

### Change History

Change number	Change type	Change date
48742194	Transfer	12/05/2018 09:40 AM
32023125	Address for Service Change	05/03/2015 05:22 AM
28389821	Address for Service Change	19/07/2014 03:11 AM
17454997	Create	18/06/2012 03:51 PM

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## 201206180084406 Commercial All PAP with Exception

Registration:	201206180084406	Registration start time:	18/06/2012 3:51 PM
Registration kind:	Security Interest	Registration end time:	18/06/2037 11:59 PM
Secured parties:	1	Registration last changed kind:	18/06/2012 3:51 PM
Grantors:	1	Change number:	17455012
Transitional:	Yes	Subordinate:	No
Giving of notice identifier:	VIRGINB	Migrated:	No

### Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP with Exception
Collateral class description:	All present and after-acquired property - With exceptions
Collateral description:	All present and after-acquired property except Grantor's rights now and in future in personal property which is not (i) held on trust by Grantor for Secured Party under guarantee and indemnity provided by Grantor in relation to the Boeing 737-800 aircraft with MSNs 38708, 38709, 38710, 38711, 38712, 38713, 38714, 38715, 38716, 38717 or (ii) subject to a security agreement between secured party and grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No

### Grantor Details

<b>Grantor 1</b>	
Organisation identifier:	093 924 675
Organisation identifier Type:	ACN

### Secured Party Details

<b>Secured Party 1</b>	
Name:	CBA CORPORATE SERVICES (NSW) PTY LIMITED
Organisation identifier:	072 765 434
Organisation identifier type:	ACN

### Address For Service

Contact name:	Executive Director, Agency
Email:	agencygroup@cba.com.au
Mailing address:	GPO Box 2719 Sydney NSW 2000 AUSTRALIA
Physical address:	Level 21, 201 Sussex Street Darling Park Tower 1 Sydney NSW 2000 AUSTRALIA

### Change History

Change number	Change type	Change date
40943908	Address for Service Change	07/10/2016 03:21 PM
37655495	Address for Service Change	29/03/2016 09:37 AM
28509938	Address for Service Change	30/07/2014 04:31 PM
17455012	Create	18/06/2012 03:51 PM

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## 201206180084475 Commercial All PAP with Exception

Registration:	201206180084475	Registration start time:	18/06/2012 3:52 PM
Registration kind:	Security Interest	Registration end time:	18/06/2037 11:59 PM
Secured parties:	1	Registration last changed kind:	18/06/2012 3:52 PM
Grantors:	1	Change number:	17455028
Transitional:	Yes	Subordinate:	No
		Migrated:	No

### Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP with Exception
Collateral class description:	All present and after-acquired property - With exceptions
Collateral description:	All present and after-acquired property except Grantor's rights now and in future in personal property which is not (i) held on trust by Grantor for Secured Party under guarantee and indemnity provided by Grantor in relation to the Boeing 737-800 aircraft with MSNs 38708, 38709, 38710, 38711, 38712, 38713, 38714, 38715, 38716, 38717 or (ii) subject to a security agreement between secured party and grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No

### Grantor Details

<b>Grantor 1</b>	
Organisation identifier:	093 924 675
Organisation identifier Type:	ACN

### Secured Party Details

<b>Secured Party 1</b>	
Name:	Export-Import Bank of the United States

### Address For Service

Contact name:	Polina Williams
Email:	polina.williams@exim.gov
Mailing address:	811 Vermont Avenue, N.W. Washington District of Columbia 20571 UNITED STATES
Physical address:	No address provided

### Change History

Change number	Change type	Change date
54745528	Address for Service Change	31/05/2019 05:18 AM
17455028	Create	18/06/2012 03:52 PM

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## 201408250064891 Commercial All PAP with Exception

Registration:	201408250064891	Registration start time:	25/08/2014 6:36 PM
Registration kind:	Security Interest	Registration end time:	25/08/2039 11:59 PM
Secured parties:	1	Registration last changed kind:	25/08/2014 6:36 PM
Grantors:	1	Change number:	28884422
Transitional:	No	Subordinate:	No
		Migrated:	No

### Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP with Exception
Collateral class description:	All present and after-acquired property - With exceptions
Collateral description:	All present and after-acquired property except Grantor's rights now and in future in personal property which is not (i) held on trust by Grantor for Secured Party under guarantee and indemnity provided by Grantor in relation to the Boeing 737-800 aircraft with MSNs 40702, 40700, 40701 or (ii) subject to a security agreement between secured party and grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No

### Grantor Details

Grantor 1	
Organisation identifier:	093924675
Organisation identifier Type:	ACN

### Secured Party Details

Secured Party 1	
Name:	Wells Fargo Trust Company, National Association as Trustee

### Address For Service

Contact name:	Corporate Trust Services Lease Group
Email:	ctsleasecompliance@wellsfargo.com
Mailing address:	299 S Main Street 5th Floor MAC: U1228-051 Salt Lake City Utah 84111 UNITED STATES
Physical address:	299 S Main Street 5th Floor MAC: U1228-051 Salt Lake City Utah 84111 UNITED STATES

### Change History

Change number	Change type	Change date
48742253	Transfer	12/05/2018 09:41 AM
32023346	Address for Service Change	05/03/2015 05:23 AM
28884422	Create	25/08/2014 06:36 PM

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## 201408250064901 Commercial All PAP with Exception

Registration:	201408250064901	Registration start time:	25/08/2014 6:36 PM
Registration kind:	Security Interest	Registration end time:	25/08/2039 11:59 PM
Secured parties:	1	Registration last changed kind:	25/08/2014 6:36 PM
Grantors:	1	Change number:	28884424
Transitional:	No	Subordinate:	No
Giving of notice identifier:	CIF 769137531 VIRGIN	Migrated:	No

### Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP with Exception
Collateral class description:	All present and after-acquired property - With exceptions
Collateral description:	All present and after-acquired property except Grantor's rights now and in future in personal property which is not (i) held on trust by Grantor for Secured Party under guarantee and indemnity provided by Grantor in relation to the Boeing 737-800 aircraft with MSNs 40702, 40700, 40701 or (ii) subject to a security agreement between secured party and grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No

### Grantor Details

Grantor 1	
Organisation identifier:	093924675
Organisation identifier Type:	ACN

### Secured Party Details

Secured Party 1	
Name:	CBA CORPORATE SERVICES (NSW) PTY LIMITED
Organisation identifier:	072 765 434
Organisation identifier type:	ACN

### Address For Service

Contact name:	Executive Director, Agency
Email:	agencygroup@cba.com.au
Mailing address:	GPO Box 2719 Sydney NSW 2000 AUSTRALIA
Physical address:	Level 21, 201 Sussex Street Darling Park Tower 1 Sydney NSW 2000 AUSTRALIA

### Change History

Change number	Change type	Change date
40945725	Address for Service Change	07/10/2016 03:31 PM
37657547	Address for Service Change	29/03/2016 09:48 AM
28884424	Create	25/08/2014 06:36 PM

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## 201408250064917 Commercial All PAP with Exception

Registration:	201408250064917	Registration start time:	25/08/2014 6:36 PM
Registration kind:	Security Interest	Registration end time:	25/08/2039 11:59 PM
Secured parties:	1	Registration last changed kind:	25/08/2014 6:36 PM
Grantors:	1	Change number:	28884427
Transitional:	No	Subordinate:	No
		Migrated:	No

### Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP with Exception
Collateral class description:	All present and after-acquired property - With exceptions
Collateral description:	All present and after-acquired property except Grantor's rights now and in future in personal property which is not (i) held on trust by Grantor for Secured Party under guarantee and indemnity provided by Grantor in relation to the Boeing 737-800 aircraft with MSNs 40702, 40700, 40701 or (ii) subject to a security agreement between secured party and grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No

### Grantor Details

Grantor 1	
Organisation identifier:	093924675
Organisation identifier Type:	ACN

### Secured Party Details

Secured Party 1	
Name:	Export-Import Bank of the United States

### Address For Service

Contact name:	Polina Williams
Email:	polina.williams@exim.gov
Mailing address:	811 Vermont Avenue, N.W. Washington District of Columbia 20571 UNITED STATES
Physical address:	No address provided

### Change History

Change number	Change type	Change date
54745600	Address for Service Change	31/05/2019 05:18 AM
28884427	Create	25/08/2014 06:36 PM

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## 201408250065075 Commercial All PAP with Exception

Registration:	201408250065075	Registration start time:	25/08/2014 6:42 PM
Registration kind:	Security Interest	Registration end time:	25/08/2039 11:59 PM
Secured parties:	1	Subordinate:	No
Grantors:	1	Migrated:	No
Transitional:	No		

### Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP with Exception
Collateral class description:	All present and after-acquired property - With exceptions
Collateral description:	All present and after-acquired property except Grantor's rights now and in future in personal property which is not (i) held on trust by Grantor for Secured Party under guarantee and indemnity provided by Grantor in relation to the Boeing 737-800 aircraft with MSNs 40702, 40700, 40701 or (ii) subject to a security agreement between secured party and grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No

### Grantor Details

Grantor 1	
Organisation identifier:	093924675
Organisation identifier Type:	ACN

### Secured Party Details

Secured Party 1	
Name:	TD Bank, N.A.

### Address For Service

Contact name:	Urooj Shaikh
Email:	Urooj.shaikh@td.com
Mailing address:	6000 Atrium Way, 2nd floor Mount Laurel New Jersey 08054 UNITED STATES
Physical address:	No address provided

### Change History

Change number	Change type	Change date
28884459	Create	25/08/2014 06:42 PM

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## 201408250065081 Commercial All PAP with Exception

Registration:	201408250065081	Registration start time:	25/08/2014 6:42 PM
Registration kind:	Security Interest	Registration end time:	25/08/2039 11:59 PM
Secured parties:	1	Subordinate:	No
Grantors:	1	Migrated:	No
Transitional:	No		

### Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP with Exception
Collateral class description:	All present and after-acquired property - With exceptions
Collateral description:	All present and after-acquired property except Grantor's rights now and in future in personal property which is not (i) held on trust by Grantor for Secured Party under guarantee and indemnity provided by Grantor in relation to the Boeing 737-800 aircraft with MSNs 40702, 40700, 40701 or (ii) subject to a security agreement between secured party and grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No

### Grantor Details

<b>Grantor 1</b>	
Organisation identifier:	093924675
Organisation identifier Type:	ACN

### Secured Party Details

<b>Secured Party 1</b>	
Name:	TD Bank, N.A.

### Address For Service

Contact name:	Urooj Shaikh
Email:	Urooj.shaikh@td.com
Mailing address:	6000 Atrium Way, 2nd floor Mount Laurel New Jersey 08054 UNITED STATES
Physical address:	No address provided

### Change History

Change number	Change type	Change date
28884460	Create	25/08/2014 06:42 PM

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## 201410140047009 Commercial Investment Instrument

Registration:	201410140047009	Registration start time:	14/10/2014 3:17 PM
Registration kind:	Security Interest	Registration end time:	14/10/2039 11:59 PM
Secured parties:	1	Registration last changed kind:	14/10/2014 3:17 PM
Grantors:	1	Change number:	29560119
Transitional:	No	Subordinate:	No
Giving of notice identifier:	KS:639717	Migrated:	No

### Collateral Details

Collateral type:	Commercial
Collateral class:	Investment Instrument
Collateral class description:	Financial property - Investment instrument
Collateral description:	This is a Specific Security Agreement (SSA) over all those Convertible Notes issued to the Grantor by Velocity Frequent Flyer Pty Ltd ACN 169 684 093 (now known as Velocity Frequent Flyer Holdco Pty Ltd) and which are subject to the SSA, and includes the Initial Securities, Additional Securities and New Rights (as those terms are defined in the SSA).
Proceeds:	Yes - All present and after acquired property
Inventory:	No

### Grantor Details

<b>Grantor 1</b>	
Organisation identifier:	093924675
Organisation identifier Type:	ACN

### Secured Party Details

<b>Secured Party 1</b>	
Name:	The Loyalty Trust ABN 79 580 890 951

### Address For Service

Contact name:	
Email:	sweeneys4@bigpond.com
Mailing address:	56 EDMONDSTONE ROAD BOWEN HILLS QLD 4006 AUSTRALIA
Physical address:	56 EDMONDSTONE ROAD BOWEN HILLS QLD 4006 AUSTRALIA

### Change History

Change number	Change type	Change date
29561729	Amend	14/10/2014 04:42 PM
29560119	Create	14/10/2014 03:17 PM

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## 201410150015943 Commercial All PAP with Exception

Registration:	201410150015943	Registration start time:	15/10/2014 10:33 AM
Registration kind:	Security Interest	Registration end time:	15/10/2039 11:59 PM
Secured parties:	1	Subordinate:	No
Grantors:	1	Migrated:	No
Transitional:	No		
Giving of notice identifier:	KS:639717		

### Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP with Exception
Collateral class description:	All present and after-acquired property - With exceptions
Collateral description:	All present and after-acquired property of the grantor except any property which is not subject to, or has been released from, a security agreement in favour of the secured party. It may be subject to control. The grantor breaches a security agreement if, without the secured party's consent or agreement, it disposes of the collateral.
Proceeds:	Yes - All present and after acquired property
Inventory:	No

### Grantor Details

Grantor 1	
Organisation identifier:	093924675
Organisation identifier Type:	ACN

### Secured Party Details

Secured Party 1	
Name:	The Loyalty Trust ABN 79 580 890 951

### Address For Service

Contact name:	
Email:	sweeneys4@bigpond.com
Mailing address:	56 EDMONDSTONE ROAD BOWEN HILLS QLD 4006 AUSTRALIA
Physical address:	56 EDMONDSTONE ROAD BOWEN HILLS QLD 4006 AUSTRALIA

### Change History

Change number	Change type	Change date
29567605	Create	15/10/2014 10:33 AM

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**END OF REPORT**