

Notice

Corporations Act 2001
Paragraph 436E(3)(b) - Regulation 5.3A.03A and
Paragraph 450A(1)(b) - Regulation 5.3A.07A

COMBINED NOTICE OF APPOINTMENT AND FIRST MEETING OF CREDITORS OF COMPANY UNDER ADMINISTRATION

Company details

Company:	Virgin Australia Holdings Ltd
ACN:	100 686 226
Company:	Virgin Australia International Operations Pty Ltd
ACN:	155 859 608
Company:	Virgin Australia International Holdings Pty Ltd
ACN:	155 860 021
Company:	Virgin Australia International Airlines Pty Ltd
ACN:	125 580 823
Company:	Virgin Australia Airlines (SE Asia) Pty Ltd
ACN:	097 892 389
Company:	Virgin Australia Airlines Holdings Pty Ltd
ACN:	093 924 675
Company:	VAH Newco No.1 Pty Ltd
ACN:	160 881 345
Company:	Tiger Airways Australia Pty Limited
ACN:	124 369 008
Company:	Virgin Australia Airlines Pty Ltd
ACN:	090 670 965
Company:	VA Borrower 2019 No. 1 Pty Ltd
ACN:	633 241 059
Company:	VA Borrower 2019 No. 2 Pty Ltd
ACN:	637 371 343
Company:	Virgin Tech Pty Ltd
ACN:	101 808 879
Company:	Short Haul 2018 No. 1 Pty Ltd
ACN:	622 014 831
Company:	Short Haul 2017 No. 1 Pty Ltd
ACN:	617 644 390
Company:	Short Haul 2017 No. 2 Pty Ltd
ACN:	617 644 443
Company:	Short Haul 2017 No. 3 Pty Ltd
ACN:	622 014 813
Company:	VBNC5 Pty Ltd
ACN:	119 691 502
Company:	A.C.N. 098 904 262 Pty Ltd
ACN:	098 904 262
Company:	Virgin Australia Regional Airlines Pty Ltd
ACN:	008 997 662

Company:	Virgin Australia Holidays Pty Ltd
ACN:	118 552 159
Company:	VB Ventures Pty Ltd
ACN:	125 139 004
Company:	Virgin Australia Cargo Pty Ltd
ACN:	600 667 838
Company:	VB Leaseco Pty Ltd
ACN:	134 268 741
Company:	VA Hold Co Pty Ltd
ACN:	165 507 157
Company:	VA Lease Co Pty Ltd
ACN:	165 507 291
Company:	Virgin Australia 2013-1 Issuer Co Pty Ltd
ACN:	165 507 326
Company:	737 2012 No.1 Pty. Ltd
ACN:	154 201 859
Company:	737 2012 No. 2 Pty Ltd
ACN:	154 225 064
Company:	Short Haul 2016 No. 1 Pty Ltd
ACN:	612 766 328
Company:	Short Haul 2016 No. 2 Pty Ltd
ACN:	612 796 077
Company:	Short Haul 2014 No. 1 Pty Ltd
ACN:	600 809 612
Company:	Short Haul 2014 No. 2 Pty Ltd
ACN:	600 878 199
Company:	VA Regional Leaseco Pty Ltd
ACN:	127 491 605
Company:	VB 800 2009 Pty Ltd
ACN:	135 488 934
Company:	VB Leaseco No 2 Pty Ltd
ACN:	142 533 319
Company:	VB LH 2008 No. 1 Pty Ltd
ACN:	134 280 354
Company:	VB LH 2008 No. 2 Pty Ltd
ACN:	134 288 805
Company:	VB PDP 2010-11 Pty Ltd
ACN:	140 818 266
Status:	Administrators Appointed
Appointed:	20 April 2020
Appointor:	under section 436A, the Company

Appointment details

Administrator(s): John Greig, Vaughan Strawbridge, Sal Algeri and Richard Hughes

See Company details (above) for the date of appointment and the section of the Act under which the administrator was appointed.

Meeting details

Notice is given that a first meeting of the creditors of the Company, or a first meeting for each of the Companies, (for multiple companies), will be held:

Location: Virtual meeting only.
Meeting date: 30 April 2020
Meeting time: 11:00 AM (AEST)

(If multiple companies, see special instructions for meeting times)

Agenda

The purpose of the meeting(s) is to consider:

- a. whether to appoint a committee of inspection; and
- b. if so, who are to be the committee's members.

At the meeting, creditors may also, by resolution:

- a. remove the administrator(s) from office; and
- b. appoint someone else as administrator(s) of the Company.

Proof of debt and proxies

Creditors wishing to attend are advised proofs and proxies are to be submitted to the Administrator by:

Time: 5:00 PM (AEST)
Date: 28 April 2020

Special instructions

Due to the threat of COVID-19, and consistent with government policy on gatherings, a virtual meeting will be held. All creditors are expected to attend by electronic means, and no physical place of meeting will be made available. Further details on how to participate at the meeting will be provided in due course.

Electronic facilities

Creditors wishing to attend by electronic means are advised they can use the following facility:

Facility details : Further details to be provided in due course.
Password:

Creditors wishing to participate in the meeting by using electronic facilities must return to the external administrator not later than the second-last business day before the day of the meeting, a written statement setting out

- i. the name of the person and of the proxy or attorney, (if any); and
- ii. an address to which notices to the person, proxy or attorney may be sent; and
- iii. a method by which the person, proxy or attorney may be contacted for the purposes of the meeting.

Date of Notice: 21 April 2020

Richard John Hughes
Administrator

John Greig, Vaughan Strawbridge and Sal Algeri
Joint Appointees

Address Deloitte
Level 23, Riverside Centre, 123 Eagle Street
BRISBANE QLD 4000

Contact person
Contact number +61 (7) 3308 7000
Facsimile

Email

virginadmin@deloitte.com.au