

Annexure I

Creditor approval to the use of email

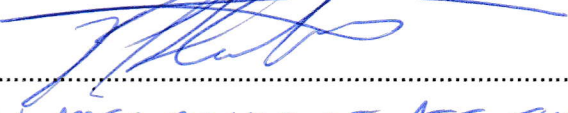
Creditor's approval to the use of email by external administrators when giving or sending certain notices under Section 600G of the Corporations Act 2001

Corporations Act 2001 Section 600G
Insolvency Practice Rules (Corporation) – 75-10

Should you wish to receive notices and documents relating to the administration of the Virgin Group by email, please complete this form and return it to virginadmin@deloitte.com.au or mail it to the address set out below.

- I/We authorise the External Administrator on behalf of the Virgin Group to send and give notices and documents where such notices and documents may be sent by email, by using the email address provided below.

- Where the external administration has evolved into another form of external administration (such as a voluntary administration becoming a deed of company arrangement or creditors voluntary liquidation) I/We authorise the External Administrator of the Virgin Group whether as voluntary administrator or deed administrator or liquidator of the Virgin Group and his employees and agents to send and give notices and documents where such notices and documents may be sent by email to me/us using the email address provided below.

Signature: 
Creditor name: THE SAN ASSET MANAGEMENT AIF - THE SAN INCOME FUND
Creditor address: 33 COURTS ST, BULimba, QLD, 4171
Contact name: Paul Cartmill
Position: DIRECTOR
Email Address: Paul@thesan.funds.com
Contact number: 0421 172 182

Return to:

Via Email: virginadmin@deloitte.com.au
Via Post: The Administrators - Virgin
c/ - Deloitte Financial Advisory Pty Ltd
GPO Box 1463
BRISBANE QLD 4001 Australia

Annexure J

Committee of Inspection – member nomination form

**Virgin Australia Holdings Limited, ACN 100 686 226
 And certain entities listed in Schedule A
 (All Administrators Appointed)
 (The Companies or Virgin)**

Insolvency Practice Schedule (Corporations) s80-15

NOMINATION FOR PROPOSED COMMITTEE OF INSPECTION

At the meeting of creditors to be held on Thursday, 30 April 2020, a resolution will be proposed to determine whether to form a committee of inspection (COI) for each of the Companies. Should the creditors decide in favour, and a COI is duly formed, nominations will be called seeking creditors of each Company to be appointed to that COI. If you would like to nominate yourself/your company to be appointed to the COI, please complete the details below and return this form no later than Tuesday, 28 April 2020.

Duties and obligations of committee members:

Please read the attached information sheet prepared by the Australian Restructuring Insolvency & Turnaround Association (ARITA) which we would normally send after a creditor has been appointed, however, in this case, we are sending it prior to your nomination as it provides important information about the role and powers of a COI.

We draw your attention to the restrictions placed on the COI members not to profit or advantage from the administration, either directly or indirectly. In regards to this, we will be seeking approval from the creditors to allow COI members to continue to trade with the Companies "in the ordinary course of business", which generally means in accordance with the terms of trade that existed prior to our appointment. This will ensure you can continue to do business with the Companies during the administration (if necessary) without being in breach of your obligations. However, you ought to be aware that as a COI member, you will not be able to purchase any part of the property of the Companies (without creditor approval) either directly or indirectly.

I am a creditor of the Company "checked" in the list on the following page in the amount of \$ 125,900 and have duly lodged a claim in the administration. I have read the information provided and understand my duties and obligations should I be appointed to the proposed committee

Name of creditor:	THESEAN INCOME FUND TRUST
Creditor address:	33 COTTLE ST, BULIMBA, QLD, 4171
Contact name:	Paul Cartmill
Position:	Director of Trustee Company
Email Address:	Paul@TheSeanTrust.com
Contact number:	0421 172 182

Return to: virginadmin@deloitte.com.au

**Virgin Australia Holdings Limited, ACN 100 686 226
And certain entities listed in Schedule A
(All Administrators Appointed)
(The Companies or Virgin)**

NOMINATION FOR PROPOSED COMMITTEE OF INSPECTION

- Virgin Australia Holdings Ltd, ACN 100 686 226**
- Virgin Australia International Operations Pty Ltd, ACN 155 859 608**
- Virgin Australia International Holdings Pty Ltd, ACN 155 860 021**
- Virgin Australia International Airlines Pty Ltd, ACN 125 580 823**
- Virgin Australia Airlines (SE Asia) Pty Ltd, ACN 097 892 389**
- Virgin Australia Airlines Holdings Pty Ltd, ACN 093 924 675**
- VAH Newco No.1 Pty Ltd, ACN 160 881 345**
- Tiger Airways Australia Pty Limited, ACN 124 369 008**
- Virgin Australia Airlines Pty Ltd, ACN 090 670 965**
- VA Borrower 2019 No. 1 Pty Ltd, ACN 633 241 059**
- VA Borrower 2019 No. 2 Pty Ltd, ACN 637 371 343**
- Virgin Tech Pty Ltd, ACN 101 808 879**
- Short Haul 2018 No. 1 Pty Ltd, ACN 622 014 831**
- Short Haul 2017 No. 1 Pty Ltd, ACN 617 644 390**
- Short Haul 2017 No. 2 Pty Ltd, ACN 617 644 443**
- Short Haul 2017 No. 3 Pty Ltd, ACN 622 014 813**
- VBNC5 Pty Ltd, ACN 119 691 502**
- A.C.N. 098 904 262 Pty Ltd, ACN 098 904 262**
- Virgin Australia Regional Airlines Pty Ltd, ACN 008 997 662**
- Virgin Australia Holidays Pty Ltd, ACN 118 552 159**
- VB Ventures Pty Ltd, ACN 125 139 004**
- Virgin Australia Cargo Pty Ltd, ACN 600 667 838**
- VB Leaseco Pty Ltd, ACN 134 268 741**
- VA Hold Co Pty Ltd, ACN 165 507 157**
- VA Lease Co Pty Ltd, ACN 165 507 291**
- Virgin Australia 2013-1 Issuer Co Pty Ltd, ACN 165 507 326**
- 737 2012 No.1 Pty. Ltd, ACN 154 201 859**
- 737 2012 No. 2 Pty Ltd, ACN 154 225 064**
- Short Haul 2016 No. 1 Pty Ltd, ACN 612 766 328**
- Short Haul 2016 No. 2 Pty Ltd, ACN 612 796 077**
- Short Haul 2014 No. 1 Pty Ltd, ACN 600 809 612**
- Short Haul 2014 No. 2 Pty Ltd, ACN 600 878 199**
- VA Regional Leaseco Pty Ltd, ACN 127 491 605**
- VB 800 2009 Pty Ltd, ACN 135 488 934**
- VB Leaseco No 2 Pty Ltd, ACN 142 533 319**
- VB LH 2008 No. 1 Pty Ltd, ACN 134 280 354**
- VB LH 2008 No. 2 Pty Ltd, ACN 134 288 805**
- VB PDP 2010-11 Pty Ltd, ACN 140 818 266**

Informal Proof of Debt Form

Regulation 5.6.47

Please tick ONE of the below entities of which you are a creditor. Should you be a creditor of more than one entity, please complete a new form for each entity.

- Virgin Australia Holdings Ltd, ACN 100 686 226
- Virgin Australia International Operations Pty Ltd, ACN 155 859 608
- Virgin Australia International Holdings Pty Ltd, ACN 155 860 021
- Virgin Australia International Airlines Pty Ltd, ACN 125 580 823
- Virgin Australia Airlines (SE Asia) Pty Ltd, ACN 097 892 389
- Virgin Australia Airlines Holdings Pty Ltd, ACN 093 924 675
- VAH Newco No.1 Pty Ltd, ACN 160 881 345
- Tiger Airways Australia Pty Limited, ACN 124 369 008
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- VB Leaseco No 2 Pty Ltd, ACN 142 533 319
- VB LH 2008 No. 1 Pty Ltd, ACN 134 280 354
- VB LH 2008 No. 2 Pty Ltd, ACN 134 288 805
- VB PDP 2010-11 Pty Ltd, ACN 140 818 266

Name of creditor: THE SAN ASSET MANAGEMENT ATF THE SAN INCOME FUND TRUST

Address of creditor: 33 COUTTS ST, BULIMBA, QLD, 4171

ABN (if applicable): 61 545 778 126

Telephone number: 0421 172 182

Email address: Paul@ThesanFunds.com

Amount of debt claimed: \$ 125,900 Including GST \$ 125,900

Consideration for debt (i.e., the nature of goods or services supplied and the period during which they were supplied):

Purchase of 1,259 units of VAHHA.
(Note holder)

I am not a related creditor of the Company

I am a related creditor of the Company

relationship:

Is the debt secured? YES/NO

If secured, give details of security including dates, etc:

Other information:

CHESS HIN 886999 71

Signature of Creditor

Dated

(or person authorised by creditor)

Notes: Under the Insolvency Practice Rules (Corporations) (IPR) 75-85, a creditor is not entitled to vote at a meeting unless:

- his or her claim has been admitted, wholly or in part, by the Joint Administrators; or
- he or she has lodged with the Joint Administrators particulars of the debt or claim, or if required, a formal proof of debt.

At meetings held under Section 436E and 439A, a secured creditor may vote for the whole of his or her debt without regard to the value of the security (IPR 75-87).

Proxies must be made available to the Joint Administrators.