NOTICE OF FILING AND HEARING

This document was lodged electronically in the FEDERAL COURT OF AUSTRALIA (FCA) on 26/07/2021 2:49:12 PM AEST and has been accepted for filing under the Court's Rules. Filing and hearing details follow and important additional information about these are set out below.

Filing and Hearing Details

Document Lodged: Originating process (Rule 2.2): Federal Court (Corporations) Rules 2000

form 2

File Number: NSD747/2021

File Title: THE FORUM GROUP OF COMPANIES PTY LIMITED ACN 151 964

626 (ADMINISTRATORS APPOINTED) & ORS

Registry: NEW SOUTH WALES REGISTRY - FEDERAL COURT OF

AUSTRALIA

Reason for Listing: Interlocutory Hearing
Time and date for hearing: 28/07/2021, 3:00 PM

Place: Virtual Recorder Four, Level 17, Law Courts Building 184 Phillip Street

Queens Square, Sydney; By Web Conference, Level 17, Law Courts

Building 184 Phillip Street Queens Square, Sydney



Dated: 26/07/2021 5:08:45 PM AEST

Sia Lagos

Registrar

Important Information

As required by the Court's Rules, this Notice has been inserted as the first page of the document which has been accepted for electronic filing. It is now taken to be part of that document for the purposes of the proceeding in the Court and contains important information for all parties to that proceeding. It must be included in the document served on each of those parties.

The Reason for Listing shown above is descriptive and does not limit the issues that might be dealt with, or the orders that might be made, at the hearing.

The date and time of lodgment also shown above are the date and time that the document was received by the Court. Under the Court's Rules the date of filing of the document is the day it was lodged (if that is a business day for the Registry which accepts it and the document was received by 4.30 pm local time at that Registry) or otherwise the next working day for that Registry.

Originating process



(rules 2.2 and 15A.3)

No NSD of 2021

Federal Court of Australia

District Registry: New South Wales

Division: General

IN THE MATTER OF THE FORUM GROUP OF COMPANIES PTY LIMITED ACN 151 964 626 (ADMINISTRATORS APPOINTED)
(ACN 151 964 626)

The Forum Group of Companies Pty Limited ACN 151 964 626 (Administrators Appointed) and others named in the Schedule

Plaintiffs

A. DETAILS OF APPLICATION

This application is made under sections 447A, 461(1)(k), 462 and 472(1) of the Corporations Act 2001 (Cth) for orders:

- (a) to wind up the Plaintiffs;
- (b) to appoint liquidators to the Plaintiffs; and
- (c) to end the administrations of the Plaintiffs.

On the facts stated in the supporting affidavits, the Plaintiffs seek the following orders and directions:

Filed on behalf of: Jason Preston and Jason Ireland in their capacity as joint and several liquidators of Forum Finance Pty Ltd (In Liquidation) (Receivers Appointed) and others named in the schedule, the plaintiffs

Prepared by: Christopher Prestwich

Law firm: Allens

Tel: (02) 9230 4000 Fax: (02) 9230 5333 Email: CVPS:KBPS (Mr Prestwich) Chris.Prestwich@allens.com.au and

Kirsty.Prinsloo@allens.com.au

Address for service:

Deutsche Bank Place, Corner Hunter and Phillip Streets, Sydney NSW 2000 Email: Chris.Prestwich@allens.com.au and Kirsty.Prinsloo@allens.com.au

DX: 105 Sydney

KBPS 515530036v3 121031672

- 1. Pursuant to s 461(1)(k) of the Corporations Act 2001 (Cth) (*Act*), the Plaintiffs be wound up on the basis that the Court is of the opinion that it is just and equitable that the Plaintiffs be wound up.
- Pursuant to s 472(1) of the Act, Jason Preston and Jason Ireland of McGrathNicol, Level 12, 20 Martin Place, Sydney NSW 2000, are appointed jointly and severally as liquidators of the Plaintiffs (*Liquidators*).
- 3. Compliance with rule 5.6 of the Federal Court (Corporations) Rules 2000 (Cth) be dispensed with.
- 4. Pursuant to s 447A of the Act and s 90-15 of the Insolvency Practice Schedule (Corporations), the administrations of the Plaintiffs end upon the making of these orders.
- The costs of and incidental to this application be costs and expenses of the respective administrations and paid out of the assets of the respective administrations.
- 6. Any such order that the Court deems fit.

Date: 23 July 2021

Signature of Christopher Prestwich

Plaintiffs' legal practitioner

Chis Brestwin

This application will be heard by the Federal Court of Australia at the Law Courts Building, Queens Square, Sydney, New South Wales at 3pm on 28 July 2021.

B. FILING

Date of filing:

Signed by an officer acting with the authority of the District Registrar



This originating process is filed by Allens for the plaintiffs.

C. SERVICE

The plaintiffs' address for service is: Allens, Deutsche Bank Place, Corner Hunter and Phillip Streets, Sydney NSW 2000

Email: Chris.Prestwich@allens.com.au and Kirsty.Prinsloo@allens.com.au

Schedule

No NSD of 2021

Federal Court of Australia

District Registry: New South Wales

Division: General

IN THE MATTER OF THE FORUM GROUP OF COMPANIES PTY LIMITED (ADMINISTRATORS APPOINTED)

(ACN 151 964 626)

The Forum Group of Companies Pty Limited (Administrators Appointed) and others named in the Schedule

Plaintiffs

Plaintiffs

First Plaintiff: The Forum Group of Companies Pty Limited ACN 151 964

626 (Administrators Appointed)

Second Plaintiff: 14 James Street Pty Ltd ACN 638 449 206 (Administrators

Appointed)

Third Plaintiff: 26 Edmonstone Road Pty Ltd ACN 622 944 129

(Administrators Appointed)

Fourth Plaintiff: 5 Bulkara Street Pty Ltd ACN 630 982 160 (Administrators

Appointed)

Fifth Plaintiff: 6 Bulkara Street Pty Ltd ACN 639 734 473 (Administrators

Appointed)

Sixth Plaintiff: Aramia Holdings Pty Ltd ACN 114 958 717 (Administrators

Appointed)

Seventh Plaintiff: Eros Management Pty Ltd ACN 622 298 346

(Administrators Appointed)

Eighth Plaintiff: Forum Direct Pty Ltd ACN 054 890 710 (Administrators

Appointed)

Ninth Plaintiff: Forum Fleet Pty Limited ACN 155 440 994 (Administrators

Appointed)

Tenth Plaintiff: Forum Group Pty Ltd ACN 153 336 997 (Administrato

Appointed)

Eleventh Plaintiff: Forum Group (QLD) Pty Ltd ACN 103 609 678

(Administrators Appointed)

Twelfth Plaintiff: Forum Group (VIC) Pty Ltd ACN 153 062 018

(Administrators Appointed)

Thirteenth Plaintiff: Imagetec Financial Services Pty Ltd ACN 111 978 182

(Administrators Appointed)

Fourteenth Plaintiff: Imagetec Solutions Australia Pty Ltd ACN 074 715 718

(Administrators Appointed)

Fifteenth Plaintiff: Intrashield Investment Group Pty Ltd ACN 645 578 829

(Administrators Appointed)

Sixteenth Plaintiff: Intrashield Pty Ltd ACN 133 426 534 (Administrators

Appointed)

Seventeenth Plaintiff: lugis Investments Pty Ltd ACN 647 627 745

(Administrators Appointed)

Eighteenth Plaintiff: lugis Pty Ltd ACN 632 882 243 (Administrators Appointed)

Nineteenth Plaintiff: Iugis Waste Solutions Pty Ltd ACN 647 212 299

(Administrators Appointed)

Twentieth Plaintiff: Onesource Australia Holdings Pty Limited ACN 120 463

541 (Administrators Appointed)

Twenty-First Plaintiff: Orca Enviro Solutions Pty Ltd ACN 626 552 645

(Administrators Appointed)

Twenty-Second Plaintiff: Orca Enviro Systems Pty Ltd ACN 627 597 782

(Administrators Appointed)

Twenty-Third Plaintiff: Smartprint Fleet Management Pty Ltd ACN 132 807 080

(Administrators Appointed)

Twenty-Fourth Plaintiff: Spartan Consulting Group Pty Ltd ACN 168 989 544

(Administrators Appointed)

Date: 23 July 2021