

McCloy, Madeleine

From: McCoy, Orla
Sent: Tuesday, 28 July 2020 11:15 PM
To: Michelle Dean
Cc: vastrawbridge@deloitte.com.au; Sackar, Timothy; Sparks, Grant
Subject: RE: Virgin Australia Holdings Ltd and subsidiaries (in voluntary administration) [CU-Legal.FID3017446]

Dear Michelle

Thanks for your letter of today's date, which we are reviewing. We will take instructions and will respond more fully in due course. We apologise for having to reschedule today's telephone call, as well as our previous call at relatively short notice to you and your client. There was certainly no intention to inconvenience you or your client - you will appreciate that in an administration of this nature occasionally urgent matters arise which require attention.

Please be assured that the Administrators have complete intent to engage with all creditors, including the USD Noteholders, and are taking steps to ensure that the requisite information and facilities are available to enable creditors to be in a position to vote at the Second Meeting.

Kind regards

Orla

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Clayton Utz

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From: Michelle Dean <michelle.dean@corrs.com.au>
Sent: Tuesday, 28 July 2020 6:09 PM
To: McCoy, Orla <omccoy@claytonutz.com>
Cc: vastrawbridge@deloitte.com.au
Subject: Virgin Australia Holdings Ltd and subsidiaries (in voluntary administration)

Dear Sirs

We **attach** a letter.

Kind regards

Michelle Dean | Partner
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corrs.com.au

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